



FY 2017-18 Measure M2 Eligibility Requirements



April 12, 2017

Agenda

- Requirements due June 30, 2017
- Upcoming Deadlines
- Eligibility Website
- Contact Information
- Acronyms
- Questions

Requirements due by June 30, 2017

- 7-Year Capital Improvement Program (CIP)*
- Circulation Element/Master Plan of Arterial Highways (MPAH) Consistency*
- Congestion Management Program (CMP)
- Eligibility Checklist
- Local Signal Synchronization Plan (LSSP)*
- Maintenance of Effort (MOE)
- Mitigation Fee Program*
- Pavement Management Plan (PMP)* – *Odd Year Agencies Only*
- Transit/Non-Motorized Transportation

*Legislative Body Adoption/Approval Required

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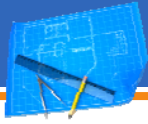


7-Year CIP



- Review existing projects in the CIP database for accuracy
- Archive projects that do not have additional funding/phases
- Include all capital transportation projects using or potentially using M2 Net Revenues
- Include projects approved by OCTA Board on April 10, 2017
- Include new/additional phase costs, as applicable
- Reference OCTA project number, as applicable

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7-Year CIP (cont.)



- Provide staff report and Minutes for City Council/Board of Supervisors adoption of 7-Year CIP
Draft must be submitted by June 30, 2017. Final CIP must be adopted by July 31, 2017.
- Print Projects Sorted by Name Report generated
- If M2 funds are not reflected in the current CIP, an amendment should be adopted

CIP Website: <http://websmartcip.octa.net/>

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Circulation Element/MPAH Consistency

- Certify that the Circulation Element is consistent with MPAH in the **Appendix D: Eligibility Checklist**
- Submit the current Circulation Element Exhibit
- Submit City Council/Board of Supervisors adopted **Appendix E: Resolution**. Deadline to adopt: June 30, 2017
- Report changes or select no change in MPAH centerline miles on **Appendix H: Arterial Highway Mileage Change Report**

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CMP

- Comply with requirements of the Orange County Congestion Management Program to be eligible for gas tax revenues and M2 Funding
- Submit **Appendix C: CMP Checklist**
- Include projects in CIP to address deficient intersections, if applicable

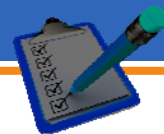
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Eligibility Checklist

- Submit **Appendix D: Eligibility Checklist** that certifies compliance with eligibility components due for this cycle

Traffic Forum Attendance Record Verification can be found on the OCTA Eligibility Website under References:

<http://www.octa.net/m2eligibility>



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LSSP

- ❑ Plan must be consistent with the RTSSMP
- ❑ Identify traffic signal synchronization, street routes and traffic signals to be improved
- ❑ Submit draft 2017 LSSP Plan by May 12, 2017 to OCTA for review
- ❑ Submit final 2017 LSSP Plan and City Council/Board of Supervisors adopted **Appendix E: Resolution** by June 30, 2017

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MOE

- ❑ Maintain a minimum level of local streets and roads expenditures using discretionary funds
- ❑ Meet/exceed new MOE Benchmark in Exhibit 2
- ❑ Submit **Appendix I: MOE Certification Form** signed by Finance Director
- ❑ Provide supporting budget documentation for planned MOE expenditures and fund key



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Mitigation Fee Program



- ❑ Assess costs of improvements attributable to new development
- ❑ Submit nexus study, revised impact fee schedule, or process methodology
- ❑ Submit City Council/Board of Supervisors adopted **Appendix E: Resolution**

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PMP



Agencies to adopt and submit PMP by **June 30, 2017**

Anaheim	La Habra
Brea	Los Alamitos
County of Orange	Newport Beach
Cypress	San Clemente
Dana Point	San Juan Capistrano
Irvine	Stanton
Lake Forest	Tustin

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PMP (cont.)

- Submit completed PMP Checklist with **one** hard copy of PMP including executive summary and street listings
- Submit City Council/Board of Supervisors adopted **Appendix E:** Resolution
- Submit **Appendix F:** PMP Certification signed by Public Works Director or City Engineer
- Confirm that MPAH inspections are not more than 2 years old and Local Streets are not more than 6 years old

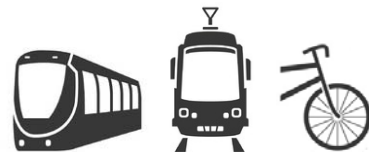
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Transit/Non-Motorized Transportation

- ❑ Letter outlining land use planning strategies that accommodate transit and active transportation
- ❑ Submit only referenced excerpts of policies from land use section of General Plan

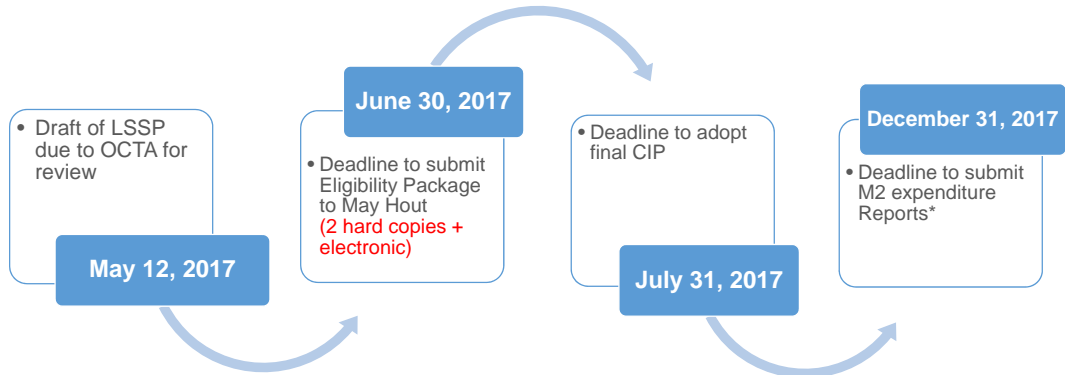
Policy Examples:

- ✓ Transit Oriented Development
- ✓ Transportation Demand Management programs
- ✓ Mixed use development
- ✓ Enhanced pedestrian network
- ✓ Low-stress bicycle facilities
- ✓ Provision of bicycle amenities



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Upcoming Deadlines



*City of Huntington Beach's deadline to submit the M2 expenditure report is March 31, 2018

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Eligibility Website

<http://www.octa.net/m2eligibility>

- ❖ Latest Forms
- ❖ M2 Local Fair Share (LFS) and Senior Mobility Program (SMP) Projections
- ❖ Workshop Presentation
- ❖ Guidelines
- ❖ References
- ❖ Upcoming Dates

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Acronyms

- **CIP:** Capital Improvement Program
- **CMP:** Congestion Management Program
- **LFS:** Local Fair Share
- **LSSP:** Local Signal Synchronization Plan
- **MOE:** Maintenance of Effort
- **MPAH:** Master Plan of Arterial Highways
- **PMP:** Pavement Management Plan
- **RTSSMP:** Regional Traffic Signal Synchronization Master Plan
- **SMP:** Senior Mobility Program

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Questions?

